

Signing 8879 (or other documents) on an Android or iPhone

If you are a Bristol client, you can send completed documents to -

rio@adamssamartinocpa.com
sem@adamssamartinocpa.com

If you are a Torrington client, you can send completed documents to -

ojs@adamssamartinocpa.com
avc@adamssamartinocpa.com

Signing an 8879 on Android

1. When you receive the email of your tax return, open the ShareFile link and this is what it will look like. Click the blue download button on top right of screen.

Mail 1:25 PM 86%
adamssamartinocpa.sharefile.com

4247_001.pdf Download

Form 8879 IRS e-file Signature Authorization OMB No. 1545-0073
Department of the Treasury Internal Revenue Service **2019**
IRS must update and retain completed Form 8879. Go to www.irs.gov/form8879 for the latest information.

Submission Identification Number (SIN) [Redacted]

Taxpayer's name [Redacted] Social security number [Redacted]

Spouse's name [Redacted] Spouse's social security number [Redacted]

Part I Tax Return Information - Tax Year Ending December 31, 2019 (Whole dollars only)

1 Adjusted gross income (Form 1040 or 1040-SR, line 8); Form 1040-NR, line 9	1
2 Total tax (Form 1040 or 1040-SR, line 16; Form 1040-NR, line 6)	2
3 Federal income tax withheld from Forms 1040 and 1098 (Form 1040 or 1040-SR, line 17; Form 1040-NR, line 42a)	3
4 Refund (Form 1040 or 1040-SR, line 21a; Form 1040-NR, line 73a; Form 1040-SR, Part I, line 13a)	4
Amount you owe (Form 1040 or 1040-SR, line 23; Form 1040-NR, line 7c)	5

Part II Taxpayer Declaration and Signature Authorization See what you get and keep a copy of your return!
Under penalty of perjury, I declare that I have examined a copy of my electronic individual income tax return and accompanying schedules and statements for the year ending December 31, 2019, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the information on this document (SIN) to send my return to the IRS and to receive from the IRS all an acknowledgment of receipt or notice for mailing, or the amount of any refund on the amount from this declaration to the extent I am not claiming a refund or credit, is true and correct. I authorize the U.S. Treasury and its designated Financial Agent to utilize an ACR electronic funds withdrawal direct debit entry to the financial institution account indicated in the tax preparer's software for payment of federal taxes owed on this return and/or a payment of assigned tax, and the Federal Reserve to debit the entry to the account. This authorization is in effect on the date after 01/01/19. The U.S. Treasury Financial Agent to terminate this authorization, to revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 844-848-4837. Payment required by the provisions of the electronic payment of taxes to receive continued authorization to make future electronic tax return filings related to this document. I further acknowledge that the personal identification number (PIN) below is my signature for my electronic income tax return and it applies to my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

I authorize [Redacted] to enter or generate my PIN [Redacted] as my signature on my tax year 2019 electronically filed income tax return.

I will enter my PIN as my signature on my tax year 2019 electronically filed income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature [Redacted] Date [Redacted]

Spouse's PIN: check one box only

I authorize [Redacted] to enter or generate my PIN [Redacted] as my signature on my tax year 2019 electronically filed income tax return.

I will enter my PIN as my signature on my tax year 2019 electronically filed income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature [Redacted] Date [Redacted]

Part III Certification and Authorization - Practitioner PIN Method Only

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. [Redacted] Don't enter all zeros.

I certify that the above numeric entry is my PIN, which is my signature for the tax year 2019 electronically filed income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1346, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature [Redacted] Date [Redacted]

ERO Must Retain This Form - See Instructions
Don't Submit This Form to the IRS Unless Requested To Do So

For Paperwork Reduction Act Notice, see your tax return instructions. Cat No. 527198 Form 8879 2019

1 of 1

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2. You will then need to open the downloaded document and click the pencil icon at the bottom of the screen to edit.

Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ▶ _____ Date ▶ _____

ERO Must Retain This Form — See Instructions
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Form 8879 (2019) Page 2

General Instructions
 Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form 8879 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form8879.

Purpose of Form
 Form 8879 is the declaration document and signature authorization for an e-filed return filed by an electronic return originator (ERO). Complete Form 8879 when the Practitioner PIN method is used or when the taxpayer authorizes the ERO to enter or generate the taxpayer's personal identification number (PIN) on his or her e-filed individual income tax return.

When and How To Complete

4. Enter on the authorization line in Part II the ERO firm name (not the name of the individual preparing the return) if the ERO is authorized to enter the taxpayer's PIN.

5. Provide the taxpayer's Form 8879 by hand delivery, U.S. mail, private delivery service, email, internet website, or fax.

6. Enter the 10-digit Submission Identification Number (SID) assigned to the tax return, or associate Form 9325, Acknowledgment and General Information for Taxpayers Who File Returns Electronically, with Form 8879 after filing. If Form 9325 is used to provide the SID, it isn't required to be physically attached to Form 8879. However, it must be kept in accordance with published retention requirements for Form 8879. See Pub. 4164, Modernized e-File (Mef) Guide for Software Developers and Transmitters, for more details.


Important Notes for EROs

- Don't send Form 8879 to the IRS unless requested to do so. Retain the completed Form 8879 for 3 years from the return due date or IRS received date, whichever is later. Form 8879 may be retained electronically in accordance with the recordkeeping guidelines in Rev. Proc. 97-22, which is on page 8 of Internal Revenue Bulletin 1997-13 at www.irs.gov/pub/irs-bul97-13.pdf.
- Confirm the identity of the taxpayer(s).
- Complete Part III only if you are returning using the Practitioner PIN method. You aren't required to enter the ID number in the Authentication Record electronically filed return.
- If you aren't using the Practitioner PIN method, enter the taxpayer's, and either the adjusted gross income, PIN, or both, from the taxpayer's, originally filed return in the Authentication Record of the taxpayer's electronically filed return. Don't use an amount from an amended return or a math error correction.

CAUTION Don't send this form to the IRS. The ERO must retain Form 8879.

CAUTION You must receive the completed and signed Form 8879 from the taxpayer before the electronic return is transmitted (or released for transmission).

For additional information, see Pub. 1345.



3. Select the circled icon in the picture below and then select Free Draw from the list

f887... IRS e-file Signature Authorization

ERO must obtain and retain completed Form 8879.
 Go to www.irs.gov/Form8879 for the latest information.


OMB No. 1545-0045
 2019


Signature Number (SID) ▶ _____

Social security number _____

Spouse's social security number _____

Return Information — Tax Year Ending December 31, 2019 (Whole dollars only)





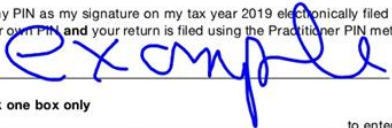
4. You can now draw your signature and any other necessary information in and hit done once complete

relation... I also authorize the financi... to answer inquiries and re... signature for my electronic incor...

Done Undo Cancel

my PIN
 Enter five digits, b
 don't enter all zer

I will enter my PIN as my signature on my tax year 2019 electronically filed income tax return. Check this box onl
 entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III t

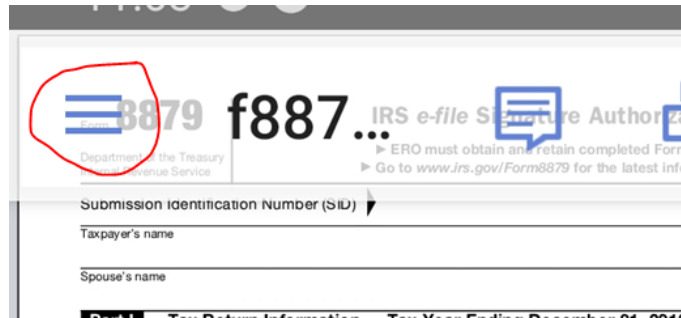
signature ▶  Date ▶ _____

use's PIN: check one box only

I authorize _____ to enter or generate my PIN _____
 ERO firm name _____
 Enter five digits, b
 don't enter all zer

signature on my tax year 2019 electronically filed income tax return.

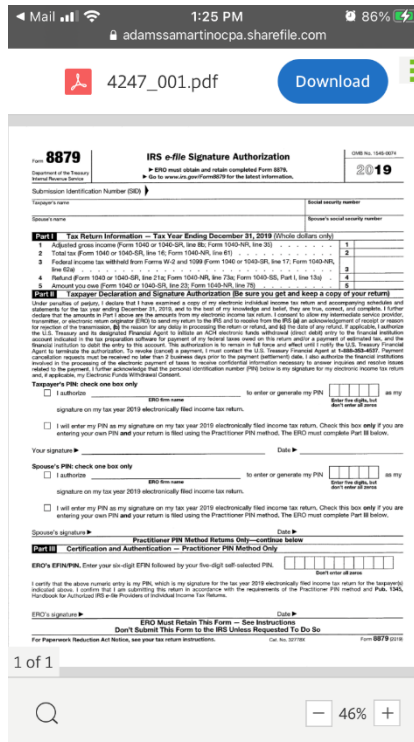
- Next, select the circled icon below and choose save. Then select the icon again and click share. Please select to share the annotated image on the next screen and then hit ok



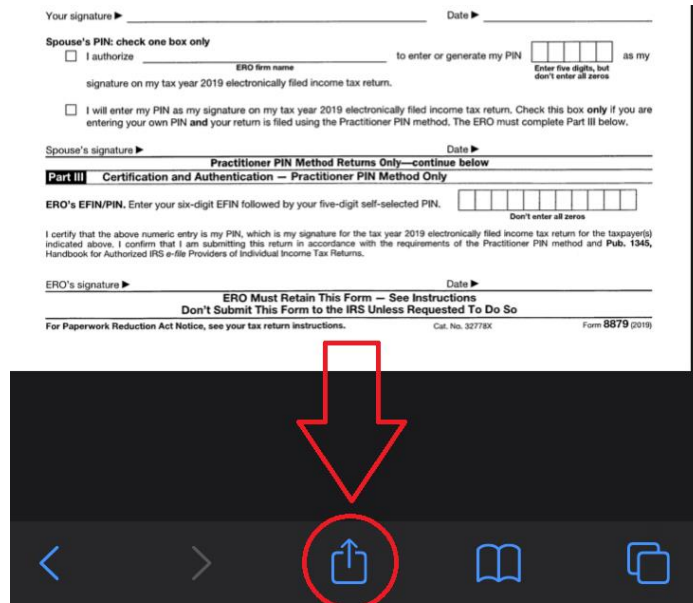
- Choose your email provider from the icons that will appear and your signed document will be attached to an e-mail to send to us

Signing 8879 on iPhone

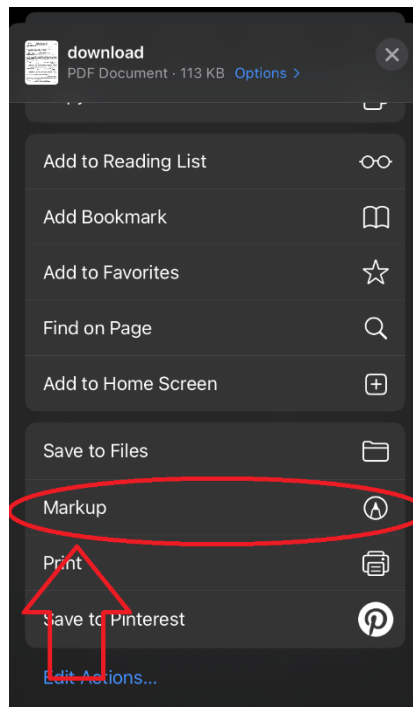
- When you receive the email of your tax return, open the ShareFile link and this is what it will look like. Click the blue download button on top right of screen.



2. Click the “share” button on the bottom of screen.



3. Select Markup. This will allow you to use your finger as a pen to sign the document.



- Select your pen type and color. If you are filing single, sign where it says, "Your Signature" If you are filing jointly, the primary taxpayer should sign in "Your Signature" and the spouse should sign in "Spouse's Signature"

Taxpayer's PIN: check one box only

I authorize _____ ERO firm name _____ to enter or generate my PIN [] [] [] [] [] as my signature on my tax year 2019 electronically filed income tax return. Enter five digits, but don't enter all zeros

I will enter my PIN as my signature on my tax year 2019 electronically filed income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ▶ **Example** _____ Date ▶ _____

Spouse's PIN: check one box only

I authorize _____ ERO firm name _____ to enter or generate my PIN [] [] [] [] [] as my signature on my tax year 2019 electronically filed income tax return. Enter five digits, but don't enter all zeros

I will enter my PIN as my signature on my tax year 2019 electronically filed income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ▶ **Example** _____ Date ▶ _____

Part III Certification and Authentication — Practitioner PIN Method Only

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. [] [] [] [] [] [] [] [] [] [] Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the tax year 2019 electronically filed income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and **Pub. 1345**, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ▶ _____ Date ▶ _____

**ERO Must Retain This Form — See Instructions
Don't Submit This Form to the IRS Unless Requested To Do So**

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- Once signed, press the "share" button on bottom left corner. This will bring up options on how to send it.

Taxpayer's PIN: check one box only

I authorize _____ ERO firm name _____ to enter or generate my PIN [] [] [] [] [] as my signature on my tax year 2019 electronically filed income tax return. Enter five digits, but don't enter all zeros

I will enter my PIN as my signature on my tax year 2019 electronically filed income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature ▶ **Example** _____ Date ▶ _____

Spouse's PIN: check one box only

I authorize _____ ERO firm name _____ to enter or generate my PIN [] [] [] [] [] as my signature on my tax year 2019 electronically filed income tax return. Enter five digits, but don't enter all zeros

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Spouse's signature ▶ **Example** _____ Date ▶ _____

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I certify that the above numeric entry is my PIN, which is my signature for the tax year 2019 electronically filed income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and **Pub. 1345**, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

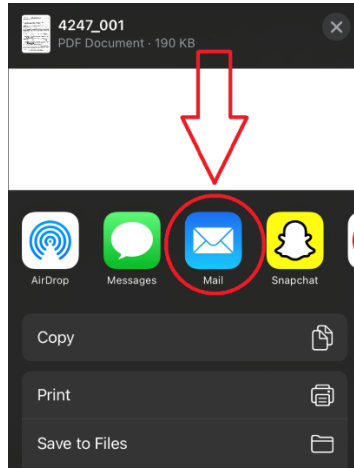
ERO's signature ▶ _____ Date ▶ _____

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For Paperwork Reduction Act Notice, see your tax return instructions. Cat. No. 32778X Form 8879 (2019)



6. Choose "Mail". This will allow you to email back to us.

A screenshot of an iPhone email composition screen. The email is titled "4247_001.pdf" and has a subject line "Subject: 4247_001.pdf". The email body contains a PDF document titled "8879 IRS e-file Signature Authorization". The PDF form includes fields for "Taxpayer's name" and "Social Security number", a "Signature" line with an "Example" signature, and checkboxes for "I authorize" and "I will enter my PIN as my signature on my tax year 2019 electronically filed income tax return." The form also includes a "Practitioner PIN Method Only" section at the bottom.